pension fund pro
managed by Tellco

pension fund pro
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P.O. Box 434
CH-6431 Schwyz
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pkpro.ch

Transfer of Vested Benefits upon Change of Place of Employment

New pension plan institution

Contract no.	Surname, First name	Insured no.

To facilitate a quick transfer in compliance with the law, the following points must be noted:

As new employer
Please complete the form with the contract number, surname, first name and insured's number and pass it on to your new employee without delay.

You can also find this form on our website at www.pkpro.ch under «Forms».

As employee
To make sure that your vested benefits can be transferred to pension fund pro as soon as possible, please send this form to your former employer, your former pension fund or the company's own foundation without delay.

As former employer
Please forward this form to your pension fund (or company-owned foundation).

As former pension fund
Please send the completed form or a corresponding final statement to pension fund pro. Please use the attached payment slip for the transfer of the funds.

Vested Pension Benefit

Total		CHF
of which retirement credit pursuant to the LPP		CHF
At age 50		CHF
At the time of marriage on		CHF
Which was notified to the member for the first time pursuant to the Portable Benefits Act FZG article 24:		
Computed as of		CHF
Is the claim pledged on pension benefits?		○ Yes ○ No
If yes, who is the secured creditor?		
Has the member made an early withdrawal of part of his/her vested benefits?		○ Yes ○ No
If yes: Date and amount of the early withdrawal		CHF
Has the insured person made any purchases of benefits in the past three years?		○ Yes ○ No
If yes, date		CHF
Others, date		CHF

Place, Date	Stamp and signature of former employer or its pension fund

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Empfangsschein / Récépissé / Ricevuta

Einzahlung für / Versement pour / Versamento per
UBS AG
8098 ZÜRICH

CH66 0027 3273 2614 01M1 Y

PENSIONSKASSE PRO
POSTFACH 434
6431 SCHWYZ

Konto / Compte / Conto 80-2-2
CHF

Einbezahlt von / Versé par / Versato da

Die Annahmestelle
L'office de dépôt
L'ufficio d'accettazione

Einzahlung Giro

Einzahlung für / Versement pour / Versamento per
UBS AG
8098 ZÜRICH

CH66 0027 3273 2614 01M1 Y

PENSIONSKASSE PRO
POSTFACH 434
6431 SCHWYZ

Konto / Compte / Conto 80-2-2
CHF

105

Versement Virement

Zahlungszweck / Motif versement / Motivo versamento

Einbezahlt von / Versé par / Versato da

Versamento Girata

441.02