

Promotion of home ownership

Employer **Contract no.**

Insured Person

Mr Ms

Surname First name

Address Postcode, Place

Telephone E-Mail

Date of Birth Insured no.

Are you fully able to work? Yes No

Marital status Single Married Separated Divorced Widowed

Documentation: copy of marriage certificate or family registration certificate, copy of divorce decree absolute

Request for advance withdrawal (min. CHF 20,000)

Amount or max. amount available

Preferred date of advance withdrawal

Bank details for payment

Name Contact person

Address Telephone

Postcode, Place E-Mail

IBAN

(Bank details of the vendor, the mortgage company or of the residential property builder) No direct payment to the insured person!

Have you ever requested an advance withdrawal in the past? No Yes, Date Amount

Have you requested a purchase of additional benefits
in the past three years? No Yes, Date Amount

- Purpose of advance withdrawal:
- Construction of residential property as the building's owner, or under a contract for work and services
Documentation: Contract of sale of the building plot, building licence, contract for work and services, land register extract*
 - Purchase of existing residential property
 - Repayment of the building loan in order to acquire home ownership
 - Repayment of a mortgage on my own residential property
Documentation: Contract of sale, land register extract*, confirmation from the bank of the current status of the mortgage and that it is currently repayable
 - Purchase of share certificates in a residential building cooperative
Documentation: Regulations of the residential building cooperative, lease agreement, original share certificates

With regard to properties abroad or in cases where the purchaser does not have Swiss citizenship:
Documentation: appropriate officially certified documents, copy of Passport/ID and copy of residence permit.

*With regard to properties in France: relevé de propriété

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Property Single family house Apartment block Apartment

Address Folio

Postcode, Place Cadastre no.

Sole ownership Joint ownership (husband and wife only)

Co-ownership Distinct and permanent building right

Personal use: The property is occupied by me/my family as my/our domicile or normal place of residence.
Documentation: domicile acknowledgement (available from municipality of domicile)

No financing for secondary or holiday residences!

Costs / Mortgage

Purchase price, respective price of construction CHF

Mortgage/Loan on the residential property CHF

Land registry in charge

Name Telephone

Address Postcode, Place

Important:

Payment for purchase of building plot or for financing mortgage interests is not possible.

According to the legal regulations the advance withdrawal is to be finalized within 6 months following submission of the completed application, together with all required documents.

For construction or purchase of residential property, the advance withdrawal can only be finalized after transfer of the ownership in the land register.

For construction or purchase of residential property abroad, the advance withdrawal will be finalized as soon as we are in possession of the acknowledgement of the new domicile.

I am aware that pension fund pro will charge CHF 400 to process this application. I hereby declare that I am aware of the information relating to the advance withdrawal. I accept that the restriction on alienation is noted in the land register in accordance with art. 30e LPP. pension fund pro will assume the fee for this note.

Place, Date	certified signature Insured Person	certified signature Spouse
<input type="text"/>	<input type="text"/>	<input type="text"/>